



We hope you give serious consideration to joining our Heritage Club and help to ensure that the Y will continue to make a strong impact in the lives of the community members for generations to come.

The Y is for Youth Development, because we believe that all kids deserve opportunities to discover who they are and what they can achieve.

The Y is for Healthy Living, improving the nation's health and well-being. The Y brings families closer together, encourages good health, and fosters connections through fitness, sports, fun and shared interests.

The Y is for social responsibility, giving back and providing support to our neighbors, The Y has been responding to our communities' most critical needs for 160 years.

Sonoma County Family YMCA
1111 College Avenue
Santa Rosa, CA 95404
www.scfymca.org
(707) 545-9622

The YMCA is a not-for-profit, community organization.
Financial Assistance is available.

The purpose of this publication is to provide general planning information. It is not intended as legal, accounting or other professional advice. For assistance in planning charitable gifts with tax and other financial implications, the services of appropriate advisors should be obtained.



**FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY**

**GIVING
THAT LASTS
A LIFETIME**



**Sonoma County Family
YMCA
Heritage Club**

MAKING A COMMUNITY IMPACT FOR GENERATIONS TO COME SONOMA COUNTY FAMILY YMCA HERITAGE CLUB



A GIFT THAT ENDURES

What if the good you do could last beyond your lifetime?

Since 1954 the Sonoma County Family YMCA endowment fund has provided long-term support to members of our community.

Membership in the Heritage Club simply requires your commitment now or in the future to support YMCA quality programs and services that build healthy spirit, mind and body for all.

Your gift provides lasting support for the YMCA to remain accessible to everyone regardless of ability to pay.

WHAT TYPE OF GIFTS COULD I GIVE?

Gift of cash- In this way, each member not only benefits from the good that will be done but the donor receives current income tax savings.

Gift of assets- Contributing such items as stock or property owned for longer than one year, you would receive a charitable deduction equal to the current value of the assets while avoiding capital gains taxes.

A life insurance gift- Naming the YMCA as a primary or secondary beneficiary of your policy paves the way for a large future gift. Should you wish to name the YMCA as a beneficiary on your life insurance policy, you could realize substantial income tax deductions.

A gift through your will- You may wish to consider including the YMCA in your will or living trust. In this way, a fixed amount, specific assets or percentage of your estate may be set aside as bequests and qualify for estate deductions.

A gift made through a charitable trust- Creating a charitable trust or annuity provides life income for yourself and/or others. With all or a portion of your gift eventually directed to the YMCA you could receive a charitable deduction.



YMCA MISSION STATEMENT

The Sonoma County Family YMCA seeks to enhance the lives of all people through programs designed to develop spirit, mind and body,. We are dedicated to the values of caring, honesty, respect and responsibility.